

TEMPLE COLLEGE

2016–17 INDEPENDENT STUDENT VERIFICATION WORKSHEET

Your 2016–17 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding federal student aid, we may ask you to confirm the information you reported on your FAFSA using this worksheet and other required documents. If there are differences, your FAFSA information may need to be corrected. You and your spouse whose information was reported on the FAFSA must complete and sign this worksheet, attach any required documents, and submit them to us. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

Please complete the sections of this form according to the Verification Group marked with an “X” below or as indicated under “Missing Documents” on TConnect.

<input type="checkbox"/>	V1 - Standard	Complete sections 1, 2, 3, 6, 7, and 9
<input type="checkbox"/>	V4 - Custom*	Complete sections 1, 6, 7, 8, 9, and <u>Identity and Statement of Educational Purpose</u>
<input type="checkbox"/>	V5 - Aggregate*	Complete sections 1, 2, 3, 6, 7, 8, 9, and <u>Identity and Statement of Educational Purpose</u>
<input type="checkbox"/>	V6 - Household Resources	Complete sections 1, 2, 3, 4, 5, 6, 7, and 9

* The Identity and Statement of Educational Purpose is available in the Financial Aid Office or can be found on the Temple College Website.

1. Student Information	
Name:	Student ID Number:
Address:	Date of Birth:
City, State Zip:	Phone Number:

2. Household Information
<p>List the people in your household. Include:</p> <ul style="list-style-type: none"> • Yourself. • Your spouse, if you are married. • Your dependent children, if they will receive more than half of their support from you from July 1, 2016 through June 30, 2017. • Do not include children for whom child support is paid or foster children. • Other people, if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2016 through June 30, 2017. <p>If you need more space, please attach a separate page with the student’s name and ID at the top.</p>

Full Name	Age	Relationship	College During 2016-17	Will be Enrolled at Least Half Time? (Yes or No)

NOTE: We may require additional information if we have reason to believe that the information regarding the household members is inaccurate.

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3. Tax Forms and Income Information

Effective April 25, 2017, in response to concerns about the impact of the suspension of the Internal Revenue Service Data Retrieval Tool (IRS DRT) on students and families who have been selected for verification of their Free Application for Federal Student Aid (FAFSA) information, the U.S. Department of Education is providing institutions with flexibilities they may choose to use as part of their verification procedures. These flexibilities begin immediately and apply to both the 2016-2017 and 2017-2018 FAFSA processing and verification cycles. This will remain effective until new guidance is published later this year. Because of the move to “prior-prior,” both of these FAFSA years use the same 2015 income and tax year information.

STUDENT Tax Filing Information (Required: Check only one box below):

- Check here if you (student) filed a federal income tax return for 2015. **Required:** If student used the IRS DRT, no further action is required. *If the IRS DRT was not used*, the student must provide *either a signed* paper copy of the 2015 IRS tax return used for submission to the IRS *or* a copy of his or her 2015 IRS Tax Transcript.
- Check here if you (student) have one of the **unusual circumstances** related to income verification listed at the bottom of this page. **Required:** Please contact the Financial Aid Office for information about the type of documentation required for income verification.
- Check here if you (student) **worked but will not file and are not required to file** a 2015 federal income tax return. **Required:** Complete table below **and** attach copies of all 2015 W-2 forms, or an equivalent document, issued to you, the student.

Employer's Name	2015 Amount Earned	IRS W-2 Provided?

- Check here if you **were not employed and had no income earned from work** in 2015. **Required:** Explain what income or other financial resources were used to cover expenses such as housing, utilities, food, transportation, etc.

SPOUSE’S Tax Filing Information (Required: Check only one box below):

- Check here if your spouse filed a federal income tax return for 2015. **Required:** If your spouse used the IRS DRT, no further action is required. *If the IRS DRT was not used*, your spouse must provide *either a signed* paper copy of the 2015 IRS tax return used for submission to the IRS *or* a copy of their 2015 IRS Tax Transcript.
- Check here if your spouse has one of the **unusual circumstances** related to income verification listed at the bottom of this page. **Required:** Please contact the Financial Aid Office for information about the type of documentation required for income verification.
- Check here if your spouse **worked but will not file and are not required to file** a 2015 federal income tax return. **Required:** Complete table below **and** attach copies of all 2015 W-2 forms, or an equivalent document, issued to your spouse.

Employer's Name	2015 Amount Earned	IRS W-2 Provided?

- Check here if your spouse **was not employed and had no income earned from work** in 2015. **Required:** Your spouse must explain what income or other financial resources were used to cover expenses such as housing, utilities, food, transportation, etc.

If you have **UNUSUAL CIRCUMSTANCES**, such as one of the following, please contact the Financial Aid Office at (254) 298-8321 or via email at financialaid@templejc.edu for more information about the type of documentation required for income verification:

- Filers of joint returns who are no longer married
- Individuals Who Filed an Amended IRS Income Tax Return
- Individuals Granted a Filing Extension by the IRS and have not yet filed a Tax Return
- Individuals Who Were Victims of Tax Administration Identity Theft
- Individuals Subject to Foreign Tax Authorities

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4. Verification of 2015 Untaxed Income Information

For the student, and spouse if married, answer each question below. If any item does not apply, enter "N/A" for Not Applicable where a response is requested, and enter 0 in an area where an amount is requested.

4a. Payments to tax-deferred pension and retirement savings

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans [e.g., 401(k) or 403(b) plans], including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person Who Made the Payment	Total Amount Paid in 2015

4b. Child support received

List the actual amount of any child support received in 2015 for the children in your household. **Do not include** foster care payments, adoption payments, or any amount that was court ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child for Whom Support Was Received	Amount of Child Support Received in 2015

4c. Housing, food, and other living allowances paid to members of the military, clergy, and others

Include cash payments and/or the cash value of benefits received. **Do not include** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2015

4d. Veteran's noneducational benefits

List the total amount of veteran's noneducation benefits received in 2015. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.

Name of Recipient	Type of Veteran's Noneducational Benefit	Amount of Benefit Received in 2015

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4e. Money received or paid on the student's behalf

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2015. Include support from a parent whose information was not reported on the student's 2016–17 FAFSA. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions unless that person is the student's parent whose information is reported on the FAFSA. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan owned by someone other than the student or the student's parents, such as grandparents, aunts, and uncles of the student.

Name of Recipient	Type of Other Untaxed Income	Amount Received in 2015

5. Verification of 2015 Other Untaxed Income Information

For the student, and spouse if married, please list the amount of other untaxed income not reported and not excluded elsewhere on this form. Include untaxed income such as workers' compensation, disability benefits, Black Lung Benefits, untaxed portions of health savings accounts from IRS Form 1040 Line 25, Railroad Retirement Benefits, etc.

Do not include any items reported or excluded in Section 4 above. In addition, do not include student aid, Earned Income Credits, Additional Child Tax Credits, welfare payments, Temporary Assistance for Needy Families (TANF) benefits, extended foster care benefits, untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Innovation and Opportunity Act (WIOA) educational benefits, combat pay, on-base military housing or military housing allowance benefits, flexible spending arrangement (e.g., cafeteria plan) benefits, foreign income exclusions, or credits for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount Received in 2015

6. Supplemental Nutrition Assistance Program (SNAP) Benefits

<p>Did anyone listed in Section 2 receive SNAP benefits in 2015 or 2016?</p> <p><input type="checkbox"/> No. No one in the household received SNAP benefits in 2015 or 2016.</p> <p><input type="checkbox"/> Yes. A member of the household received SNAP benefits in 2015 or 2016.</p>	<p>Names of Household Members who received benefits:</p> <hr/> <hr/> <hr/>
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NOTE: If we have reason to believe that the information regarding the receipt of SNAP benefits is inaccurate, we may require documentation from the agency that issued the SNAP benefits in 2015 or 2016.

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7. Child Support Paid		
Child support you, or your spouse if married, paid because of divorce or separation or as a result of a legal requirement. DO NOT include child support you, or your spouse if married, paid for children living in your household.		
Total amount of child support paid during 2015:	\$ _____	
Name of the person to whom child support was paid:	_____	
Names and ages of the child (children) for whom the child support was paid:	Child Name	Age
	_____	_____
	_____	_____

NOTE: If we have reason to believe that the information regarding child support paid is inaccurate, we may require additional documentation, such as:

- A signed statement from the individual receiving the child support certifying the amount of child support received; or
- Copies of the child support payment checks, money order receipts, or similar records of electronic payments having been made.

8. Student's High School Completion Status
Provide one of the following documents indicating the student's high school completion status when the student will begin college in 2016–17. Check the box of the document you will attach to this worksheet.
<input type="checkbox"/> Office of Admissions has this documentation on file (no attachment necessary)
<input type="checkbox"/> High school diploma
<input type="checkbox"/> Final official high school transcript including graduation date when diploma was awarded
<input type="checkbox"/> Copy of the "secondary school leaving certificate" (or other similar document) for students who completed secondary education in a foreign country and are unable to obtain a copy of their high school diploma or transcript
<input type="checkbox"/> General Educational Development (GED) certificate or GED transcript
<input type="checkbox"/> State certificate or test transcript received after the student has passed a state-authorized examination the state recognizes as the equivalent of a high school diploma [e.g., High School Equivalency Test (HiSET), etc.]
<input type="checkbox"/> Academic transcript of a successfully completed two-year program acceptable for full credit toward a bachelor's degree
<input type="checkbox"/> If state law requires a home schooled student to obtain a secondary school completion credential (other than a high school diploma or its recognized equivalent), a copy of that credential
<input type="checkbox"/> If state law does not require a home schooled student to obtain a secondary school completion credential, a transcript or the equivalent signed by your parent or guardian, that lists the secondary school courses completed and documents the successful completion of a secondary school education in a home school setting
<input type="checkbox"/> DD Form 214, Certificate of Discharge from Active Duty, if it indicates student has a high school diploma or its equivalent
<i>If you are unable to obtain any of the documentation listed above, you must contact our office.</i>

9. Certification
By signing this worksheet, each person certifies that all the information reported on this form is complete and correct.
Student's Signature: _____ Date: _____
Spouse's Signature (Optional): _____ Date: _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined up to \$20,000, sent to prison, or both.